

STROOCK & STROOCK & LAVAN LLP
Attorneys for Defendant FGLS EQUITY, LLC
Lewis Kruger
Kenneth Pasquale
180 Maiden Lane
New York, NY 10038
Telephone: (212) 806-5400
Facsimile: (212) 806-6006

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----	X
In re	: SIPA LIQUIDATION
	:
BERNARD L. MADOFF INVESTMENT ,	: Index No. 08-01789 (BRL)
SECURITIES LLC,	:
	:
Debtor.	:
-----	X
IRVING H. PICARD, Trustee for the Liquidation	: Adv. Pro. No. 10-05191 (BRL)
of Bernard L. Madoff Investment Securities LLC,	:
	:
Plaintiff,	:
v.	:
	:
FGLS EQUITY, LLC	:
	:
Defendant.	:
-----	X

**NOTICE OF SUBSTITUTION OF COUNSEL
FOR DEFENDANT AND [PROPOSED] ORDER THEREON**

PLEASE TAKE NOTICE that Marc Bogatin hereby withdraws as counsel of record to defendant, FGLS Equity, LLC in the above-captioned action.

PLEASE ENTER THE APPEARANCE of Stroock & Stroock & Lavan LLP, as counsel to the defendant FGLS Equity, LLC, by the undersigned attorneys in the above-captioned action.

All notices given or required to be given, and all papers filed or served in the above-captioned matter, shall henceforth be provided to and served upon Stroock & Stroock & Lavan LLP at the address below.

Dated: February 16, 2012

MARC BOGATIN, ESQ.

/s/ Marc Bogatin

Marc Bogatin
277 Broadway, Suite 900
New York, NY 10007
Telephone: (212) 406 9065
Facsimile: (212) 406 1560

WITHDRAWING COUNSEL to Defendant

Dated: February 16, 2012

STROOCK & STROOCK & LAVAN LLP

/s/ Lewis Kruger

Lewis Kruger
Kenneth Pasquale
180 Maiden Lane
New York, New York 10038
Telephone: (212) 806-5400
Facsimile: (212) 806-6006
lkruger@stroock.com
kpasquale@stroock.com

APPEARING COUNSEL to Defendant

SO ORDERED, this ____ day of February, 2012

HONORABLE BURTON R. LIFLAND
UNITED STATES BANKRUPTCY JUDGE